

Private Money Submission Form

Date: _____

Section I: Broker Information

Broker Name: _____

Broker's DRE License #: _____

Contact Name: _____

NMLS #: _____ e-mail: _____

Phone Number: _____

Fax Number: _____

Section II: Borrower and Property Information

Borrower Name: _____

Mortgage lates in past 12 months? Yes No

Social Security #: _____

#30 Days #60 Days #90 Days #120+

Middle Credit Score: _____

Foreclosure in the last 5 years? Yes No

Subject Property Address:

If so, how long ago? _____

Bankruptcy in the last 3 years? Yes No

Date of Discharge/Dismissal: _____

City

State

Zip code

Section III: Loan Program Information

Proposed Loan Amount: _____

Loan Purpose: Purchase Refi-Cash/out

Sales Price: _____ LTV _____

Refi Construction Land

Estimated Value: _____ CLTV _____

Occupancy:

Borrower(s) Exit Strategy: _____

Owner Occupied Non-Owner Occupied

2nd Home Investment

Property Type: (Check One)

Single Family Mixed Use Industrial

2-4 Units 5+ Units Commercial

Other: _____

Additional File Notes (Please include File Strengths & Challenges) _____
